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April 8, 2014

President of the Republic of Peru His Excellency Mr. Ollanta Humala

Dear Mr. President:

Re: Salinas Bay Multi-modal Port Project, Lima Peru (the "Project")

Fasken Martineau is a multinational law firm that has participated as advisor in many infrastructure projects throughout the world and has advised and assisted in assembling teams to design, construct, finance and manage such projects.

We have been advising a Peruvian Canadian team that estimates, on a preliminary basis, that the Project will involve an investment of US\$22 billion.

We look forward to working with your government on the Project, which offers such great potential for the development of Peru, and we welcome you on your present visit to Canada. Ms. Salaverry and I will be available on Thursday, April 10th from 9:00 to 12:00 noon and from 2:00 to 6:00 pm, and Friday from 9:00 to 12:00 noon should your representatives wish to discuss this matter further.

Yours truly,

Honour James S. Peterson, P.C.

cc: Lizando Paredes Infante Marcos Bravo Valarde Ana Maria Salaverry

Silva-Salaverry and Associates

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