

Fasken Martineau DuMoulin LLP  
Barristers and Solicitors  
Patent and Trade-mark Agents

333 Bay Street, Suite 2400  
Bay Adelaide Centre, Box 20  
Toronto, Ontario, Canada M5H 2T6

416 366 8381 Telephone  
416 364 7813 Facsimile  
1 800 268 8424 Toll free

www.fasken.com



**James S. Peterson**  
Direct +1 416 865 5489  
jpeterson@fasken.com

April 8, 2014

President of the Republic of Peru  
His Excellency Mr. Ollanta Humala

Dear Mr. President:

**Re: Salinas Bay Multi-modal Port Project, Lima Peru (the "Project")**

Fasken Martineau is a multinational law firm that has participated as advisor in many infrastructure projects throughout the world and has advised and assisted in assembling teams to design, construct, finance and manage such projects.

We have been advising a Peruvian Canadian team that estimates, on a preliminary basis, that the Project will involve an investment of US\$22 billion.

We look forward to working with your government on the Project, which offers such great potential for the development of Peru, and we welcome you on your present visit to Canada. Ms. Salaverry and I will be available on Thursday, April 10<sup>th</sup> from 9:00 to 12:00 noon and from 2:00 to 6:00 pm, and Friday from 9:00 to 12:00 noon should your representatives wish to discuss this matter further.

Yours truly,

A handwritten signature in black ink that reads "James S. Peterson". The signature is written in a cursive style with a large, looping initial 'J'.

Honour James S. Peterson, P.C.

cc: Lizando Paredes Infante  
Marcos Bravo Valarde  
Ana Maria Salaverry  
Silva-Salaverry and Associates

DM\_TOR/910404.17817/7157719.1